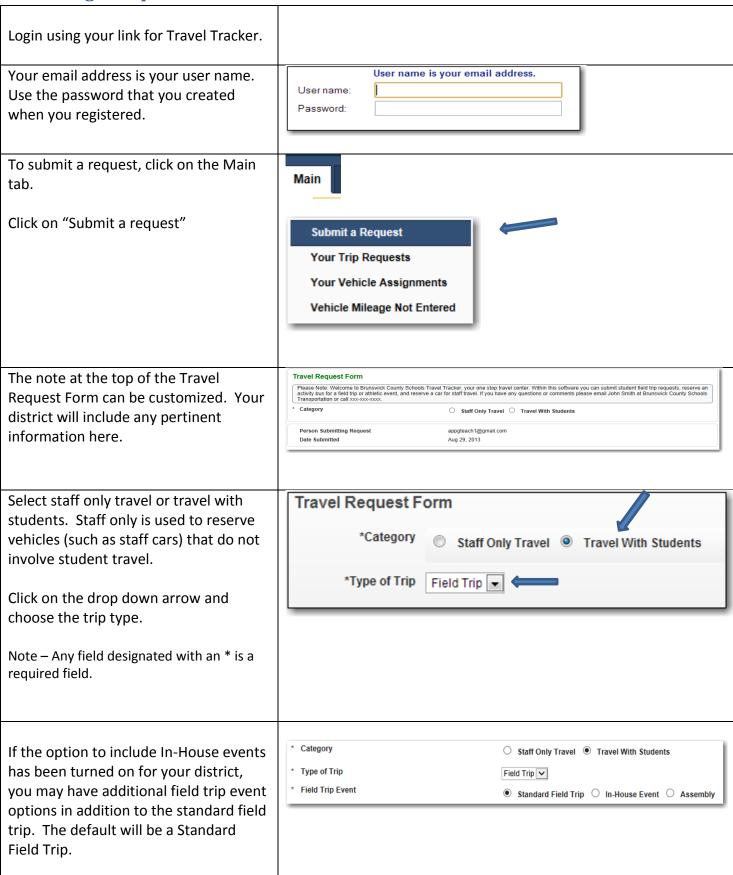


End User Guide

Table of Contents

Submitting a Request	2
Follow your request through the approval process	
Printing Permission Slips and Directions	
Using the Calendar	
How to Cancel a trip	
How to Reschedule a Trip	
How to Create a Duplicate Trip Request	17
How to Create Recurring Identical Trips	18
How to Enter Mileage for a Completed Trip	19
Getting Heln	20

Submitting a Request



Field Trip Event O Standard Field Trip
In-House Event O Assembly If an in-house event is selected, Technology ☐ Microphone ☐ TV/DVD additional Technology and Services Services Catering options can be selected. Trip Leave Trip Return Click on calendar and select trip leave * Date * Date 9/6/2013 9/6/2013 date. Click on clock and select trip leave * Time * Time 8:00 AM 12:00 PM time. The Trip return date will auto-fill with the same date as the trip leave date. If the trip will be an overnight trip, click on the calendar and select the correct return date. Click on the clock and select trip return time. If you are scheduling multiple trips that Recurring Identical Trips Use this button to create recurring trips. are identical except for the date, you can use the Recurring Identical Trips d re November ▼ button. The trips must be going to the SMTWTF S same destination at the same times. To 30 31 1 2 3 5 select multiple dates, use the Ctrl key as 8 9 10 11 12 13 14 15 16 17 18 19 you click on the dates. You can use the 20 21 22 23 24 25 26 month scroll indicator at the top of the 28 29 30 -1 calendar to go to additional months and 10 continue to Ctrl-click to select. If you 2015 2016 2017 need to unselect a date that is already highlighted, click on the Ctrl key and Α click on the date. Click on the Accept Accept button. You can still modify the date Np Year/Week 2016-4 Recurring Identical Trips list by clicking on the Recurring Identical Use this button to create recurring trips. Trips button again. Ctrl-click to select or de-select dates. Click on Accept. Recurring Identical Trips **(i)** Use this button to create recurring trips. The trips selected will be listed out under the Recurring Identical Trips 11/9/16, 11/11/16, button. Recurring trips must be trips that are identical - including the same destination and times. To select multiple dates, use the Ctrl key as you click on the dates. You can use the month scroll indicator at the top of the calendar to go to additional months and continue to Ctrl-click to select. If you need to unselect a date that is already highlighted, click on the Ctrl key and click on the date. Click on the Accept button. You can still modify the date list by clicking on the Recurring Identical Trips button again. Ctrl-click to select or deselect dates. Click Accept. Hover you mouse over the "i" to read

Identical Trips button.

the instructions for using the Recurring

Is the trip overnight, out-of-state or Overnight, Out of State, or Ext Day O Yes

No extended day? Note: This question can be Out of County? customized by your district. This is an O Yes

No example of how it may read. Is the trip Out of County? **Note – out of state, overnight and out of county trips may require additional levels of approval. Depending on how your system is configured, there may be a certain number of lead days required for an overnight/out of state trip. We will be stopping at McDonalds for dinner In the comments box, you can note details Comments If you are making multiple stops, please indicate these such as multiple stops. If you are making details in the Comment box. You may also want to adjust the approximate number of miles round trip to adjust for multiple stops that will affect the round trip the multiple stops. mileage, adjust the mileage in the Approximate Number of Miles Round Trip box. Click the drop down box and select your * Your School / Dept V Select School or Department school or department. **This is very important as this determines the field trip approver for routing. Select your destination from the **Final Destination** Select Destination dropdown menu. Common **Destination Not Listed** Stops on the Way There Add Stop on the Way destinations are in a table created by Stops on the Return trip Add Stop on the Return your Transportation Dept. Approximate Number of Miles Round Trip If your destination is not listed, enter it in the "Destination Not Listed" Box. Note that if you type an address or location in this box, Google Maps will display matching locations. You can either click on one of the matching locations, or continue to type in the address.

Stops on the way there and stops on the return trip can be added to the trip by clicking on the "Add Stop on the Way" and "Add Stop on the Return" buttons.

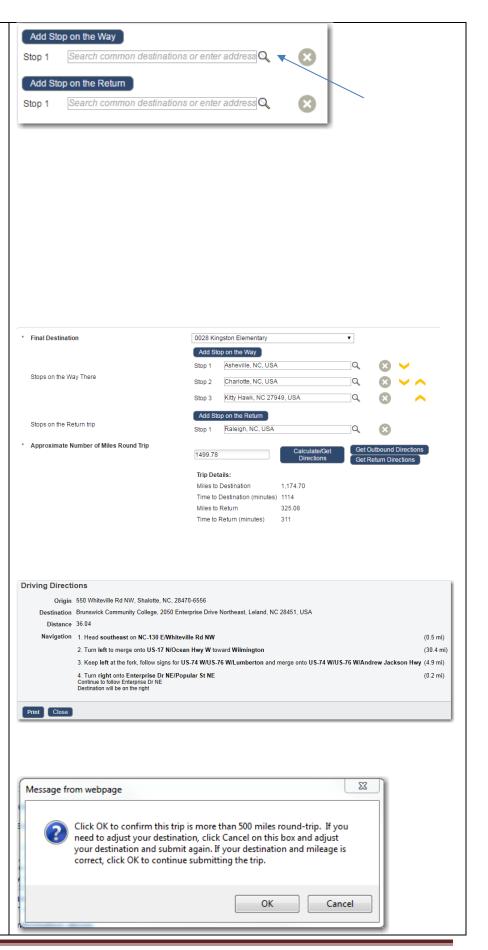
A common destination can be added by clicking on the search icon. From the Select a common destination window, select the destination and then select OK. If the location is not a common destination, the address can be typed in.

Multiple stops on the way and on the return can be added. Stops can be reordered using the yellow up and down arrows. Stops can be removed using the X.

Click on the Calculate/Get Directions button to fill in the mileage. If the mileage does not calculate, enter the approximate mileage in the box. This is a required field.

Directions can be printed for both the Outbound and Inbound trip by clicking on the directions icons.

If the destination that you have entered, calculates a mileage that is more than 500 miles, you will get a message when you submit your trip. If the destination and the mileage are correct, click on OK. If the destination



and mileage are not correct, click on Cancel and adjust your destination.		
If the option to print permission slips has been activated on your system, you have the option to input special instructions that will be printed on the permission slip.	Special Instructions for Permission Slip (These are instructions specific to this field trip that will be displayed in a special area on the permission slip.)	
Your district has the option to require a funding source for field trips. If additional funding applies such as EC or Title1, select the drop down box and choose an option. This selection will automatically fill in the budget code and the funding approver. Your district can make this field mandatory. If a * is next to is next to Funding source, you will be required to select a funding source.	Funding Source EC Dept Funding Source Desc Funding for the Funding Approver appglest®@gmi	
If you selected "yes" for funds to be paid to a third party a window will appear for you to enter a payment amount, payment option, payee name and address. This will give your financial secretary the information she needs to process a check if needed and either mail it to your venue prior to the actual trip date or have it ready for you to pick up.	Are funds payable to a third party? (Does the venue need a check ahead of time?) Amount of Payment Payment Option Payment Due To Comments Concerning Payment	Yes No Mail Check School System Credit Card Will Pick Up Check Name Address City / State / ZIP

Enter the Teacher/Advisor name and phone number. If the Emergency Contact Info is the same, check the box next to Same as Teacher/Advisor. If it is different, fill in the Emergency Contact Name and phone number.	* Teacher / Advisor Name * Teacher / Advisor Phone # Emergency Contact Info * Emergency Contact Name * Emergency Contact Phone #
Check the grade level(s) making the trip. Enter a description of who will be going	* Grade Level(s) Making Trip
on this field trip. Note: This question is optional and can be customized by your district. This is an example of how it may read.	* Educational Objective for Field Trip
Enter the education objective for the trip. Check Special indicators if applicable.	Special Indicators
Complete the number of male/female students and adults attending the trip.	Number of Individuals Making Trip * Male Adults 1
Please make note of your district requirements for adult/student ratios for each trip.	Need 1 adult(s) for 20 or more students. Need 1 adult(s) for every additional 15 students.
Will students be away at lunch and if so will a bag lunch be required? If Yes is answered, this will notify the system designated individual which would typically be the cafeteria manager.	* Will the students be away from school during lunch? * If so, will these students need packed
Your district has the option to include additional customized questions on the trip request. The questions may require a Yes/No answer or a text answer.	Additional Information Question 1? Question 2? Additional Information Yes No

Indicate if you need to reserve vehicles. Vehicles Needed Do you need to reserve vehicles? O Yes

No The pickup date and time boxes will auto fill based on your initial selections. Vehicles Needed Yes
 No * Do you need vehicles? If you are picking up the bus earlier or will be dropping it off later than the Vehicle Pickup Vehicle Return times listed, please adjust these times. * Date 2/26/2016 * Date 2/26/2016 8:00 AM (§) 10:30 AM (§) * Time * Time ▼ (i) Click on the drop down box to select the Type of vehicles needed to reserve Select How many vehicles do you need? type(s) of vehicles needed-yellow bus, Vehicle Guidelines: 40 Elementary students on a bus activity bus, charter bus, car, etc. O Yes O No Need lift? Note - If you put your mouse over the Special Needs ☐ 5 Point Harness ☐ Integrated Seats ☐ Star Seats Comments or details concerning needs you will get additional information about this field. If you need additional types of vehicles or have other vehicle comments, please include these in the O Yes O No Do you need a driver assigned? comment box below. Enter the number of vehicles needed. If your district has specific vehicle appgowner1@gmail.com **Bid Closing Date** 02/11/2016 guidelines, they will be listed here. *Will you be using external transportation (ex. charter bus, plane, walking)?

Yes
No Indicate if a lift is needed.

Indicate if a lift is needed.
Indicate if there are any special needs for this trip.

If the question "Do you need a driver assigned?" has been activated on your system, you will be required to answer Yes or No. You will also have a comment box where you can note any vehicle driver information.

The vehicle owner for your location will be listed.

Your district has the option to add a section Check here to indicate trip is drop-off only Location Check here to indicate trip is pickup only Location to the Vehicles Needed section of the trip request to indicate if a trip is drop-off or pick-up only. Your district has the option to add a Venue rn 11/7/2016 * Date 11/7/2016 11/7/2016 * Date * Time 12:00 PM (§ Arrival and Departure date and time. The arrive and depart venue date will auto-fill with the same date as the trip date. Click on the clock to select the arrive and depart venue time. "Will you be using external *Will you be using external transportation (ex. charter bus, plane, walking)? O Yes

No transportation?" refers to transportation other than a school owned vehicle such as parent vehicles or chartered transportation. The default for this question is No. Trip Estimator (click to open and enter additional information for estimating trip cost) The trip estimator provides an estimate based on the information entered on the trip request as well as additional information entered into the boxes If you would like to get an estimate of below. This estimate is for planning purposes only and the actual cost of the trip may vary. Costs such as the driver costs and/or substitute costs may not be billed through this system depending on how your district invoices but will provide approvers with an overall estimate of all costs involved.

Compute

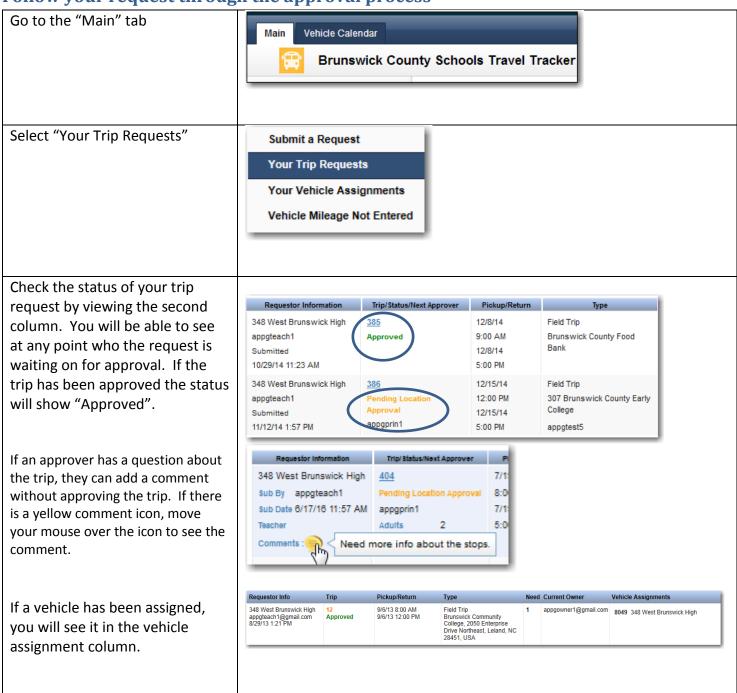
Compute what you trip will cost and the cost per Compute # Vehicles Round Trip Miles Per Vehicle students, click on the arrow next to Trip 4.70 Total Miles Estimator. Cost Per Mile \$1.50 Additional Cost Per Mile \$1.00 Mileage Cost \$11.75 Fuel Cost The fields that are outlined with a box # of Students Venue Cost Per Student 0.00 are fields that you can input data. The \$0.00 Driver Hours Per Driver other fields are calculated from the 2.50 Check here to retain driver hrs District-Wide Driver Rate Standard \$17.00 Driver Costs \$42.50 information that you have already # of Substitutes 90.00 entered in the trip request. Substitute Cost Per Substitute Substitute Costs Computed \$0.00 Standard Trip Fee \$0.00 Click on the Compute button to Other Costs 0.00 Estimated Trip Cost Computed \$54.25 compute the estimated cost of the trip. Cost Per Student \$2.71 Paid by Student

Field Trip Acceptance of Responsibility Read the conditions set forth by your By submitting this request, the trip sponsor (Teacher, Coach, Staff Member, etc.) is validating the following conditions: school district and check "Yes" to certify Possess a current/valid Driver's License for the vehicle you will be driving Absent of any medical condition, medications/alcohol/drugs that will impede the operation of a vehicle that you have read, understand and You will obey all traffic laws while operating the vehicle
You will obey all traffic laws while operating the vehicle
You will not "text" or operate any device that may distract you while driving the vehicle
Properly authorized use of a BCS vehicle for official travel
Will only transport authorized passengers for the purpose of official travel accept the trip responsibilities. The lift is to be operated only for wheelchairs 8. Buses must come back in good condition in order to avoid additional charges I have read and understand the information above O Yes O No If you would like to include any Supporting Documents supporting documents with your trip Choose File No file chosen request, you can include them here. Click on Choose File, select the file that you would like to add and then click on Supporting Documents Add. Click on the trash bin to the right Choose File No file chosen Add of the file to remove it. Size File Name Date 12 KB Roster.docx 1/6/16 2:00 PM 1 If you would like a hard copy of your request, click on the Print button. Print Click on Submit to save your trip request. Submit NOTE: An incomplete trip request cannot be saved. If there are any items on the form that have not been filled in correctly, you Please indicate whether vehicles are needed for this request. will see messages above the Submit Please indicate that you have read and accept the rules concerning field trip travel. button. Scroll up through the form to Please specify the number of male students. find the errors and correct. Click on Please specify the number of female students. Submit. If all the incorrect items have Submit | Print not been fixed, the trip will not be saved. The Save Current Trip button is used to Save Current Trip create a duplicate trip request which will be discussed later in this document. NOTE: It cannot be used to save an incomplete trip request.

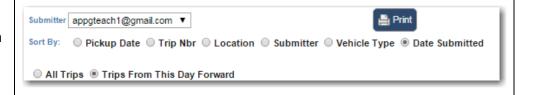
You will see the message briefly that the document has been saved.

Trip Number 277 has been saved

Follow your request through the approval process



You have several options for sorting your requests and you have a print button to print out a list of your trip requests.



To see all of you vehicle reservations, click on Your Vehicle Reservations on the Main Menu. The dropdown menu gives you several options for sorting your reservations. If there is more than one vehicle assigned to a trip, you will see all vehicles listed.

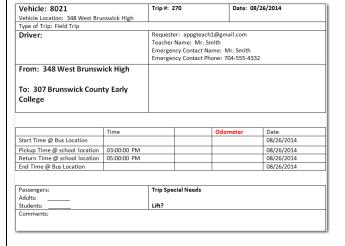
If your district has elected to use the Trip Ticket, you can download and print a Trip Ticket from here.





When viewing your vehicle assignments, you have the option to Download the Trip Ticket. When you click on Download Trip Ticket, you will have the option to open or save a Word document that contains all the trip information and has sections where the odometer readings and passenger numbers can be logged as well as any comments about this trip. The driver and person responsible for the trip will sign and date this form at the end of the trip.





Printing Permission Slips and Directions

Once a trip has been approved, a permission slip and trip Destination Brunswick County Bowling Center directions can be printed. From Approximate Number of Miles Round Trip Calculate Get Directions the menu options select "Your Please wear socks Trip Requests". Click anywhere Special Instructions for Permission Slip These are instructions specific to this field trip that on the trip. Scroll to the section will be displayed in a special area on of the form where the the permission slip. Download Permission Slip Destination information is located. Click on the Get Directions button to print out the directions **Driving Directions** to your destination. Click on the Origin 550 Whiteville Rd NW, Shalotte, NC, 28470-6556 Print button to print the Destination 630 Village Rd SW, Shallotte, NC, 28470-4428 directions. Click on Close to close Distance 2.36 the window. Navigation 1. Head southeast on NC-130 E/Whiteville Rd NW (1.4 mi) 2. Continue onto Whiteville Road (0.1 mi)3. Turn right onto Village Rd (im 8.0) Close Once a field trip has been approved, then the Permission slip can be Download Permission Slip downloaded and printed. When you click on Download Please click the button below to download the permission slip for this trip. This may take a few seconds. Permission Slip a new window will If you are using the Internet Explorer browser, use the "Save" option - otherwise you can use the "Open" option. open. Click on the Download Download Permission Slip Permission Slip button on this screen to open the Permission slip. This may take a few seconds. If you are using the Internet Explorer browser, use the "Save" option otherwise you can use the "Open"

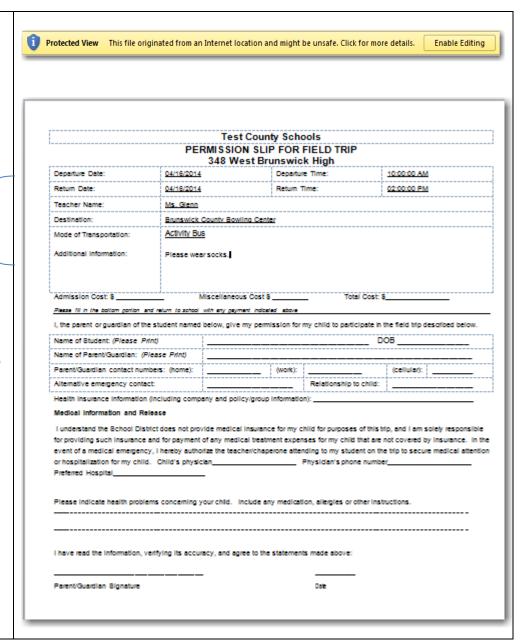
option.

The permission slip is in a format that can be edited by Word. If you receive a security message when you open the document, click on Enable Editing.

This portion of the permission slip has been created from the trip request. If you added additional information in your trip request, it will be listed here.

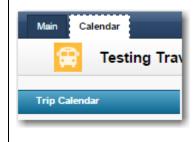
You can add cost information to the permission slip and then print it using the Word print function.

The permission slip was designed so that the parents can keep the top half and return the bottom half.



Using the Calendar

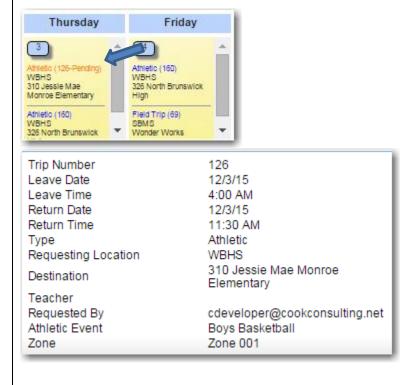
You may also view your trip using the calendar view. The calendar is district wide. This allows users to look ahead and determine potential dates for scheduling a trip.



The trip calendar can be sorted by Month, School, Trip Type and Zone by clicking on the drop down arrow. Trips that are in orange are pending trips. Trips that are in blue have been approved. If a date has been blocked, it will show in red at the top of the list for that day. If there are more trips than can be seen on a particular day, there will be a scroll bar for that day and you will need to scroll to see all the trips.

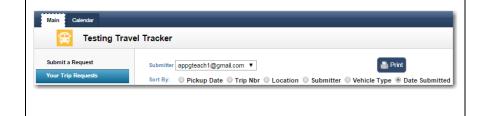


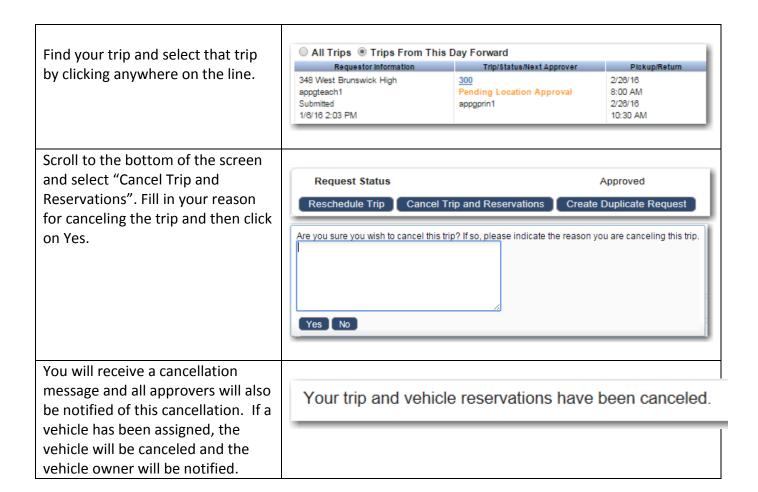
Hovering over the calendar entry will display detailed information about the trip.



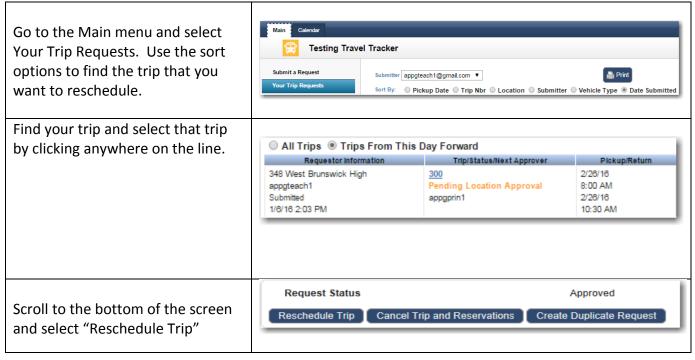
How to Cancel a trip

Go to the Main menu and select Your Trip Requests. Use the sort options to find the trip that you want to cancel.





How to Reschedule a Trip



You will enter the new leave date and time along with the new Reschedule Trip return date and time. Click on OK. Leave Return * Date 9/13/2013 * Date 9/13/2013 * Time 8:00 AM * Time 12:00 PM nequest status If the trip has already been approved, the trip will not need to go back 348 West Brunswick High 12/9/14 385 appgteach1 Approved 12:00 PM through the approval process but 12/9/14 Submitted anybody who originally approved the 10/29/14 11:23 AM 4:00 PM trip will get an email informing them of the change. If a vehicle had been assigned, it will be deleted and the vehicle owner will need to assign a new vehicle.

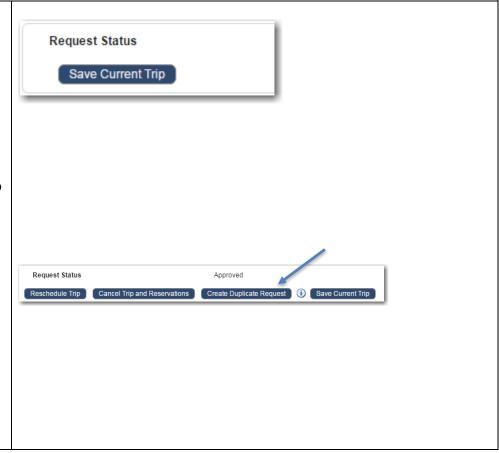
How to Create a Duplicate Trip Request

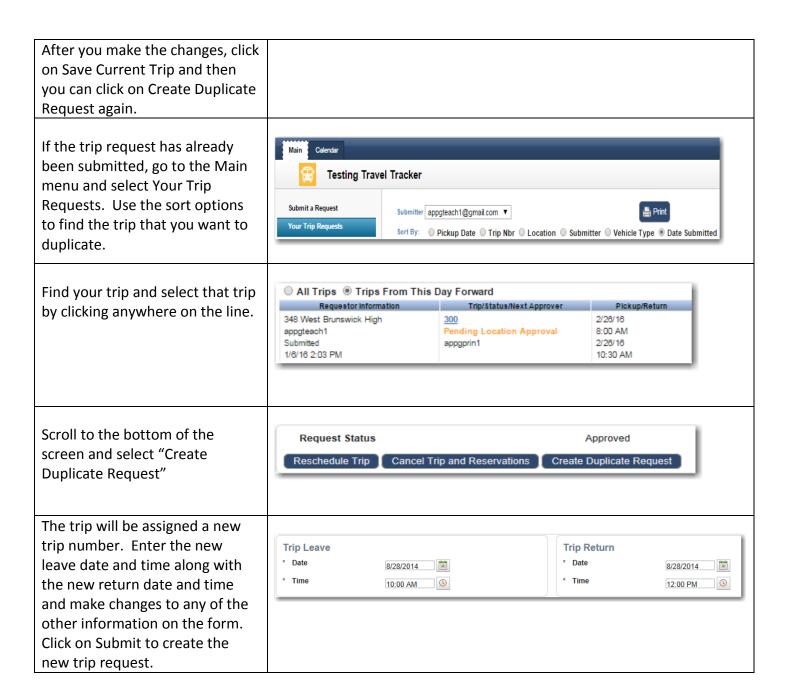
If you have several trips to schedule that contain the same information but occur on different dates, you can use the "Create Duplicate Request" option.

If you know that you will want to create several trips that contain the same information but occur on different dates when you create the first request, click on Save Current Trip rather than Submit to save and then duplicate again. The trip request will be saved but will not close so that it is fast and easy to duplicate the trip.

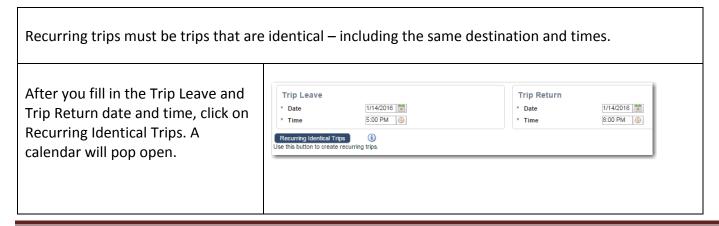
After you click on Save Current Trip, scroll down to the bottom of the trip request and click on Create Duplicate Request.

A new trip number will be created with everything the same as the trip that you duplicated except that the date and time needs to be filled in.





How to Create Recurring Identical Trips

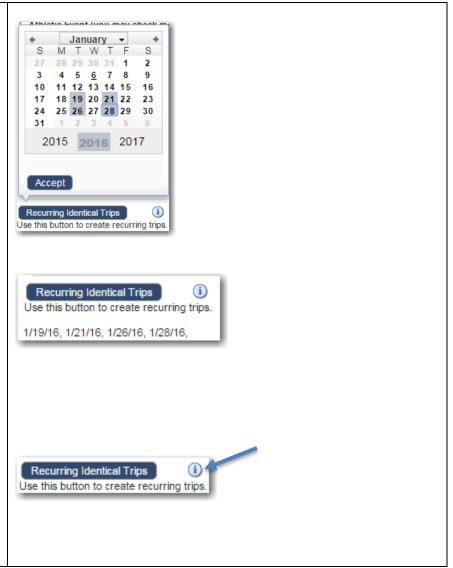


To select multiple dates, use the Ctrl key as you click on the dates. You can use the month scroll indicator at the top of the calendar to go to additional months and continue to Ctrl-click to select. As you select the dates, they will highlight on the calendar. If you need to unselect a date that is already highlighted, click on the Ctrl key and click on the date. Click on the Accept button.

All the dates that you have selected will be listed.

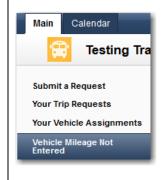
You can modify the dates listed by clicking on the Recurring Identical Trips button again. Ctrl-click to select or de-select dates. Click Accept.

If you put your mouse over the "i" next to the Recurring Identical Trips button, you will be able to read the instructions to create a recurring trip.



How to Enter Mileage for a Completed Trip

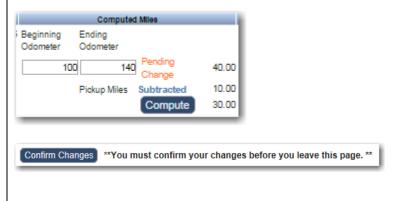
Go to the main tab and select Vehicle Mileage Not Entered. All the trips that you have scheduled that require mileage to be entered will be listed here.



From this screen, you can enter mileage for just one trip or for multiple trips. There will be a column for estimated mileage and beginning and ending odometer readings. Enter the beginning and ending odometer reading for one trip or multiple trips and then click on Compute for each trip.

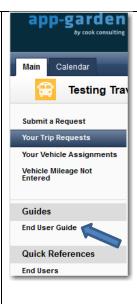


The message Pending Change will be shown in the Computed Miles Column. This is an indication that the mileage that was entered will not be applied until the Confirm Changes button located at the top of the screen is clicked on. Once the Confirm Changes is clicked on, this trip will be removed from the Vehicle Mileage not Entered screen.



Getting Help

There are several places to get help. This User Guide has step by step instructions on how to do every task. You can click on the topic in the table of contents that you are interested in and you will be taken to that topic.

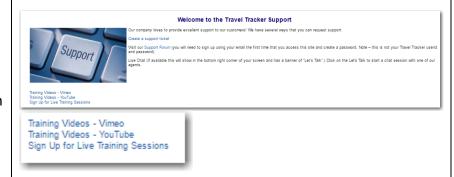


If the User Guide doesn't answer your questions, you can go to Travel Tracker Support.

Click on Support / Training Links in the upper right hand corner of the screen. Welcome: appgteach1@gmail.com Logout
Support / Training Links

From this screen, you can click on Create a support ticket, visit the Support Forum or Live Chat if available.

You can also view training videos in either Vimeo or YouTube format and you can sign up for Live Training sessions.



If you wish to submit a support ticket, please fill out the form completely so that the support agent has all the information they need to solve your problem.

