

#### **Quick Reference for Athletic Coaches**

Arranging school athletic trips requires a substantial commitment of time from coaches. By automating the process of routing, tracking and reporting, the Travel Tracker can significantly reduce the amount of paperwork, the number of phone calls, and the volume of email.

#### Submitting a request for an athletic trip

| Login using your link for Travel Tracker.<br>Your email address is your user name. Use the<br>password that you created when you registered.  | User name is your email address. User name: Password:  |
|---|--|
| To submit a request, click on the Main tab.<br>Click on "Submit a request"  | Main<br>Submit a Request<br>Your Trip Requests<br>Your Vehicle Assignments<br>Vehicle Mileage Not Entered  |
| The note at the top of the Travel Request Form<br>can be customized. Your district will include<br>any pertinent information here.  | Travel Request Form         Please Note: Welcome to Brunswick County Schools Travel Tracker, your one stop travel center. Within this software you an activity bus for a field trip or athletic event, and reserve a car for staff travel. If you have any questions or comments ple Schools Transportation.         * Category       Staff Only Travel       Travel With Students   |
| Select Travel with students. Click on the drop<br>down box and choose the trip type of Athletic.<br>Note – Any field designated with an * is a<br>required field.<br>Check the athletic event(s) that you are<br>scheduling the trip for. | <ul> <li>Category Staff Only Travel  <ul> <li>Staff Only Travel</li> <li>Travel With Students</li> </ul> </li> <li>Type of Trip <ul> <li>Athletic Image: Athletic Image: Athle</li></ul></li></ul> |
|   |  |

| Click on calendar and select trip leave date.<br>Click on clock and select trip leave time. The<br>Trip return date will auto-fill with the same<br>date as the trip leave date. If the trip will be an<br>overnight trip, click on the calendar and select<br>the correct return date. Click on clock and<br>select trip return time.   | Trip Leave  Date  Unit Of the | Trip Return           • Date         9/18/2015           • Time         8:00 PM   |
|--|---|---|
| Is the trip overnight, out-of-state or extended<br>day? Note: This question can be customized<br>by your district. This is an example of how it<br>may read.<br>Is the trip Out of County?<br>**Note – out of state, overnight and out of<br>county trips may require additional levels of<br>approval. Depending on how your system is<br>configured, there may be a certain number of<br>lead days required for an overnight/out of state<br>trip. | * Overnight, Out of State, or Ext Day<br>* Out of County?   | ○ Yes ● No<br>○ Yes ● No  |
| In the comments box, you can note details such<br>as multiple stops. If you are making multiple<br>stops that will affect the round trip mileage,<br>adjust the mileage in the Approximate Number<br>of Miles Round Trip box.  | Comments<br>If you are making multiple stops, please indicate these<br>details in the Comment box. You may also want to adjust<br>the approximate number of miles round trip to adjust for<br>the multiple stops.   | II be stopping at McDonalds for dinner  |
| Click the drop down box and select your<br>school or department. **This is very important<br>as this determines the field trip approver for<br>routing.  | * Your School / Dept  | elect School or Department  |
| Select your destination from the dropdown<br>menu. Common destinations are in a table<br>created by your Transportation Dept.<br>If your destination is not listed, enter it in the<br>"Destination Not Listed" Box. Note that if you<br>type an address or location in this box, Google<br>Maps will display matching locations. You<br>can either click on one of the matching<br>locations, or continue to type in the address.                   | Brunswick, NC, USA  | X X 2050 Enterprise Drive Northeast, Leland, NC 28451, USA 50 College Road Northeast. Bolivia, NC 28422, USA Calculate Get Directions |
| If the destination is picked from the drop down<br>box, the mileage will automatically calculate.<br>If you type in your own destination, you will   |   |   |

| need to click on the calculate button to   |  |
|--|--|
| calculate the mileage. The mileage will  |  |
| calculate if both your location and the  | Message from webpage   |
| destination locations have addresses listed.   |  |
| If the destination that you have entered,<br>calculates a mileage that is more than 500<br>miles, you will get a message when you submit<br>your trip. If the destination and the mileage are<br>correct, click on OK. If the destination and<br>mileage are not correct, click on Cancel and<br>adjust your destination.<br>If the mileage does not calculate, enter the<br>approximate mileage in the box.<br>Click on the Get Directions box to show<br>printable driving directions. Click on the Print<br>button to print the directions. | <ul> <li>Click OK to confirm this trip is more than 500 miles round-trip. If you need to adjust your destination, click Cancel on this box and adjust your destination and submit again. If your destination and mileage is correct, click OK to continue submitting the trip.</li> <li>OK Cancel</li> </ul> Driving Directions Origin 550 Whiteville Rd NW, Shalote, NC, 28470-6556 Destination Brunswick Community College, 2050 Enterprise Drive Northeast, Leland, NC 28451, USA Distance 36.04 Navigation 1. Head southeest on NC-130 E/Whiteville Rd NW 2. Turn right onto Enterprise Dr NE/Popular St NE Contract on Will be on the right   |
| button to print the directions.  | Print Close  |
| Your district has the option to require a<br>funding source for athletic events. If this<br>option is on your screen, select the drop down<br>box and choose an option. This selection will<br>automatically fill in the budget code and the<br>funding approver.  | Funding Source Funding Approver      Funding Approver      Approver      Funding Approver      Funding Budget Code      Funding Approver      Funding Budget Code      Funding Approver      Funding Approver      Funding Approver      Funding Approver      Funding Approver      Funding Budget Code      Funding Budget Code      Funding Approver      Funding Approver      Funding Approver      Funding Budget Code      Funding Approver      Funding Approver |
| Indicate if you need to reserve vehicles.  | Vehicles Needed * Do you need to reserve vehicles? O Yes O No  |
|  |  |

| The pickup date and time boxes will auto fill      |  |   |
|--|--|---|
| based on your initial selections. If you are       | Vehicles Needed * Do you need vehicles?                                  | ® Yes 🔍 No                                      |
| picking up the bus earlier or will be dropping it  |  |   |
| off later than the times listed, please adjust     | Vehicle Pickup   | Vehicle Return                                  |
| these times.                                       | * Date 2/26/2016   | * Date 2/26/2016 1                              |
| Click on the drop down how to select the           | * Type of vehicles needed to reserve<br>* How many vehicles do you need? | Select V  |
| Click on the drop down box to select the           |  | Vehicle Guidelines:                             |
| type(s) of vehicles needed– yellow bus, activity   | * Need lift?   | 40 Elementary students on a bus<br>◎ Yes ◎ No   |
| bus, charter bus, car, etc. Note - If you put      | Special Needs  | 5 Point Harness 📄 Integrated Seats 📄 Star Seats |
| your mouse over the 🛄 you will get                 | Comments or details concerning needs                                     |   |
| additional information about this field. If you    |  |   |
| need additional types of vehicles or have other    |  |   |
| vehicle comments, please include these in the      | Do you need a driver assigned?<br>Vehicle Driver Information             | ○ Yes ◎ No                                      |
| comment box below.                                 | venicle Driver information   |   |
|  |  |   |
| Enter the number of vehicles needed. If your       | Owner  | appgowner1@gmail.com                            |
| district has specific vehicle guidelines, they     | Bid Closing Date   | 02/11/2016                                      |
| will be listed here.                               | 'Will you be using external transportation (ex. charter bu               | s, plane, walking)? ○ Yes ⊛ No                  |
|  |  |   |
| Indicate if a lift is needed.                      |  |   |
| Indicate if there are any special needs for this   |  |   |
| trip.  |  |   |
| If the question "De you need a driver              |  |   |
| If the question "Do you need a driver              |  |   |
| assigned?" has been activated on your system,      |  |   |
| you will be required to answer Yes or No. You      |  |   |
| will also have a comment box where you can         |  |   |
| note any vehicle driver information.               |  |   |
| The vehicle owner for your location will be        |  |   |
| listed.  |  |   |
| noted.   |  |   |
| "Will you be using external transportation?"       |  |   |
| refers to transportation other than a school       |  |   |
| owned vehicle such as parent vehicles or           |  |   |
| chartered transportation. The default for this     |  |   |
| question is No.                                    |  |   |
| question is ive.                                   |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| If you have any supporting documents that you      | Supporting Do  | oumonto   |
| would like to attach to the trip request, click on | Supporting Do  | cuments   |
| Choose File to find the file on your computer      | Choose File VT1.   | docx Add  |
| that you would like to attach. Click on Add to     |  |   |
| attach it.   |  |   |

| If you no longer want the file attached to the<br>trip request, click on the trash can to remove it.   | Supporting Documents         Choose File       No file chosen       Add         Size       File Name       Date         29 KB       VT1.docx       9/2/15 3:17 PM       Image: Constant of the second sec |
|--|--|
| If you would like a hard copy of your request, click on the Print button.  | Print  |
| Click on Submit to save your trip request.<br>NOTE: An incomplete trip request cannot be<br>saved.   | Submit   |
| If there are any items on the form that have not<br>been filled in correctly, you will see messages<br>above the Submit button. Scroll up through the<br>form to find the errors and correct. Click on<br>Submit. If all the incorrect items have not been<br>fixed, the trip will not be saved. | Please indicate whether vehicles are needed for this request.<br>Please indicate that you have read and accept the rules concerning field to<br>Please specify the number of male students.<br>Please specify the number of female students.<br>Submit Print   |
| The Save Current Trip button is used to create<br>a duplicate trip request which will be discussed<br>later in this document.<br>NOTE: It cannot be used to save an incomplete<br>trip request.  | Save Current Trip  |

# Follow your request through the approval process

| Go to the "Main" tab  | Main Vehicle Calendar Brunswick County Schools Travel Tracker  |
|---|--|
| Select "Your Trip Requests"   | Submit a Request         Your Trip Requests         Your Vehicle Assignments         Vehicle Mileage Not Entered |
| Check the status of your trip<br>request by viewing the second<br>column. You will be able to see |  |

| at any point who the request is<br>waiting on for approval. If the<br>trip has been approved the status<br>will show "Approved".<br>If a vehicle has been assigned,<br>you will see it in the vehicle<br>assignment column.   | Requestor Information         Trip/Status/Next Approver         Pickup/Refurn         Type         Nor Needed/Owner         Vehicle Assignments           348 West Brunswick High<br>appgeach (@gmail.com<br>Submited         302         9/9/14         Athletic         1         Activity Bus<br>appgeach (@gmail.com         appgaint (@gmail.com         appgaint (@gmail.com         appgaint (@gmail.com         appgaint (@gmail.com         appgaint (@gmail.com         328 Vorth Brunswick High<br>steve jones         1         Activity Bus<br>appgaint (@gmail.com         appgaint (@gmail.com         328 Vorth Brunswick High<br>steve jones         1         Activity Bus<br>appgowner1@gmail.com         8021 348 West Brunswick High<br>8/28/14         1         Activity Bus<br>appgowner1@gmail.com         8021 348 West Brunswick High<br>8/28/14         appgowner1@gmail.com         8021 348 West Brunswick High<br>8/28/14         appgowner1@gmail.com         appgowner1@gmail.com         8021 348 West Brunswick High<br>8/28/14         appgowner1@gmail.com         appgowner1@gmail.com         8021 348 West Brunswick High<br>8/28/14         appgowner1@gmail.com         appgowner1@gmail.com         Athletic         1         Activity Bus<br>appgowner1@gmail.com         appgowner1@gmail.com         8021 348 West Brunswick High<br>8/28/14         appgowner1@gmail.com         Athletic         1         Activity Bus<br>appgowner1@gmail.com         appgowner1@gmail.com         Athletic         1         Athletic         1         Athletic         1         Athletic<   |
|---|--|
| You have several options for<br>sorting your requests and you<br>have a print button to print out a<br>list of your trip requests.  | Submitter appgteach1@gmail.com ▼       Print         Sort By:       O Pickup Date O Trip Nbr O Location O Submitter O Vehicle Type O Date Submitted (Latest First)         O All Trips O Trips From This Day Forward   |
| To see all of your vehicle<br>reservations, click on Your<br>Vehicle Reservations on the Main<br>Menu. The dropdown menu gives<br>you several options for sorting<br>your reservations. If there is more<br>than one vehicle assigned to a<br>trip, you will see all vehicles<br>listed.<br>If your district has elected to use<br>the Trip Ticket, you can<br>download and print a Trip Ticket<br>from here. | Main       Calendar         Image: Constraint of the second se |

## How to Cancel a trip

| Go to the Main menu and select<br>Your Trip Requests. Use the sort<br>options to find the trip that you<br>want to cancel. | Main       Calendar         Image: Testing Travel Tracker         Submit a Request       Submitter appgteach1@gmail.com ▼         Your Trip Requests       Print         Sort By:       Pickup Date © Trip Nbr © Location © Submitter © Vehicle Type ® Date Submitted |
|--|---|
| Find your trip and select that trip  | Submitter: appgteach1@gmail.com   |
| by clicking anywhere on the line.  | Sort By:  Trip Number   |
|  | Requestor Info Trip Pickup/Return   |
|  | 348 West Brunswick High<br>appgteach1@gmail.com<br>8/29/13 1:21 PM         12<br>Approved         9/6/13 8:00 AM  |

| Scroll to the bottom of the screen<br>and select "Cancel Trip and<br>Reservations". Fill in your reason<br>for canceling the trip and then click<br>on Yes.   | Request Status         Reschedule Trip       Cancel Trip and Resc         Are you sure you wish to cancel this trip? If so, pleas         Yes       No |                             |
|---|--|-----------------------------|
| You will receive a cancellation<br>message and all approvers will also<br>be notified of this cancellation. If a<br>vehicle has been assigned, the<br>vehicle will be canceled and the<br>vehicle owner will be notified. | Your trip and vehicle reserve  | vations have been canceled. |

## How to Reschedule a Trip

| Go to the Main menu and select<br>Your Trip Requests. Use the sort<br>options to find the trip that you<br>want to reschedule. | Main Calendar<br>Testing Trave<br>Submit a Request<br>Your Trip Requests  | Submitter appgteac                                  |  | Print<br>Submitter © Vehicle Type ® Date Submitted |
|--|---|---|--|--|
| Find your trip and select that trip by clicking anywhere on the line.  | Submitter: appgtea<br>Sort By: Trip Nur<br>Requestor Info<br>348 West Brunswick High<br>appgteach1@gmail.com<br>8/29/13 1:21 PM | ch1@gmail.com v<br>nber v<br>Trip<br>12<br>Approved | Pickup/Return<br>9/6/13 8:00 AM<br>9/6/13 12:00 PM |  |
| Scroll to the bottom of the screen and select "Reschedule Trip"  | Request Status<br>Reschedule Trip   |   | and Reservations                                   | Approved<br>Create Duplicate Request               |

| You will enter the new leave date<br>and time along with the new<br>return date and time. Click on OK.   | Reschedule Trip<br>Leave I<br>* Date 9/13/2013 I<br>* Time 8:00 AM ()<br>K           | Return<br>Date <u>9/13/2013</u><br>Time <u>12:00 PM</u> |  |  |
|--|--|---|--|--|
| If the trip has already been<br>approved, the trip will not need to<br>go back through the approval<br>process but anybody who originally<br>approved the trip will get an email<br>informing them of the change. If a<br>vehicle had been assigned, it will<br>be deleted and the vehicle owner<br>will need to assign a new vehicle. | Requestor Info<br>348 West Brunswick High<br>appgteach1@gmail.com<br>8/29/13 1:21 PM | Trip<br>12<br>Pending<br>Location<br>Approval           | Pickup/Return<br>9/13/13 8:00 AM<br>9/13/13 12:00 PM |  |

How to Create a Duplicate Trip Request If you have several trips to schedule that contain the same information but occur on different dates and times, you can use the "Create Duplicate Request" option.

| If you know that you will want to<br>create several trips that contain<br>the same information but occur<br>on different dates when you<br>create the first request, click on<br>Save Current Trip rather than<br>Submit to save and then duplicate<br>again. The trip request will be<br>saved but will not close so that it<br>is fast and easy to duplicate the<br>trip.<br>After you click on Save Current<br>Trip, scroll down to the bottom of<br>the trip request and click on<br>Create Duplicate Request. | Request Status         Save Current Trip         Request Status         Approved         Reschedule Trip       Cancel Trip and Reservations         Create Duplicate Request       (a) Save Current Trip |
|--|--|
| A new trip number will be<br>created with everything the same  |  |

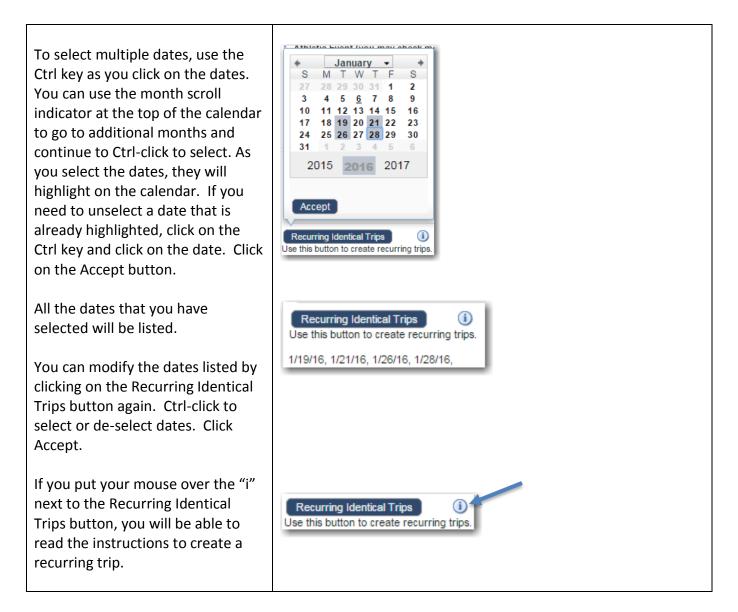
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| as the trip that you duplicated<br>except that the date and time<br>needs to be filled in.<br>After you make the changes,<br>click on Save Current Trip and<br>then you can click on Create<br>Duplicate Request again.                                   |  |  |
|---|--|--|
| If the trip request has already<br>been submitted, go to the Main<br>menu and select Your Trip<br>Requests. Use the sort options to<br>find the trip that you want to<br>duplicate.   | Main       Calendar         Image: Colored and the second an | eation O Submitter Vehicle Type O Date Submitted                                 |
| Find your trip and select that trip<br>by clicking anywhere on the line.  | Submitter:     appgteach1@gmail.com v       Sort By:     Trip Number v       Requestor Info     Trip     Pickup/Return       348 West Brunswick High appgteach1@gmail.com 8/29/13 1:21 PM     12 Approved     9/6/13 8:00 AM   |  |
| Scroll to the bottom of the screen<br>and select "Create Duplicate<br>Request"  | Request Status<br>Reschedule Trip Cancel Trip and Reservations   | Approved<br>Create Duplicate Request   |
| The trip will be assigned a new<br>trip number. Enter the new leave<br>date and time along with the new<br>return date and time and make<br>changes to any of the other<br>information on the form. Click on<br>Submit to create the new trip<br>request. | Trip Leave           * Date         8/28/2014           * Time         10:00 AM  | Trip Return           * Date         8/28/2014           * Time         12:00 PM |

### How to Create Recurring Identical Trips

Recurring trips must be trips that are identical – including the same destination and times. After you fill in the Trip Leave and Trip Leave Trip Return Trip Return date and time, click on 1/14/2016 🛅 1/14/2016 📋 \* Date \* Date \* Time 5:00 PM 🕓 8:00 PM \* Time Recurring Identical Trips. A Recurring Identical Trips (i) Use this button to create recurring trips. calendar will pop open

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For more detailed information, see the Travel Tracker End Users Guide